

# Core Portal -Employee Self-Service Guide

Human Resources Office

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## Context

This user guide is intended for employees of the University. This user guide was developed to help highlight and walkthrough the different self-service processes that are available through Core Portal.

This user guide will focus on:

- Managing Annual Leave through Core Portal
- Managing Flexitime through Core Portal
- Clocking on Core Portal
- Updating contact details such as phone, email address and home address
- Updating Next of Kin details
- Updating Dependants details

## Dedicated to Discovery.

## Welcome to the university of the future.

## Core Time Rules and Setup

Setup on Core Time for the purposes of Annual Leave and Time management is processed on a request basis. The line manager of the employee must request to HR Information Systems (HRIS) team.

For individual employee setups, this can be done by completing the online form: <u>Core</u> <u>Annual Leave Setup Form (office.com)</u>

For team setups please email <u>hress@nuigalway.ie</u>.

Annual Leave balances will be displayed in days for full-time (1.0 FTE) employees and in hours for part-time (<1.0 FTE) employees.

Agency staff members will not be set up on Core Time.

Staff members on contracts for less than 6 months will not be set up on Core Time.

Christmas closure leave is deducted from employees' balances on setup.

Recording and approval of annual leave remains the responsibility of the employee and line manager.

It is the employees' responsibility to ensure that their annual leave balance is accurate in accordance with the annual leave policy.

Flexitime is available to employees in units that clock time using Core Portal. Missed clocks are to be entered by the employee on the week of the missed clock and approved in the same week by the line manager. Missed clocks will not be entered retrospectively.

### Booking Annual Leave on Core Portal

Go to https://my.corehr.com/pls/coreportal\_nuigp/i#EmpMain/mytime

## 1. Click on My Time



2. Click on BOOK TIME OFF



## 3. Click on Leave Type

Book Time Off Employee Dashboard > Book Time Off Create New Leave Request		i an	
Leave Type*			
	Ľ	Part Day	
Start Date *		End Date *	
24-May-2023		24-May-2023	<u> </u>
Comments*			
Tango			Created with Tango.us

## 4. Click on Annual Leave

Book Time Off Employee Dashboard > Book Time Off	all alore	
Create New Leave Reques	st	
Leave Type*		
	<ul> <li>Part Day</li> </ul>	
Annual Leave		
Exam Leave	End Date *	÷
Flexi Leave	24-Way-2023	
Library Eve/Sat Debit		
Other Absence		
Study Leave		

5. Click on Start Date

Create New Leave	Request	
Leave Type *		
Annual Leave	Part Day	0
Start Date *	End Date *	
24-May-2023	24-May-2023	
Comments		

## 6. Choose start date of annual leave



## 7. Click on End Date

Annual Leave	•	Part Day	
Start Date *		End Date *	
24-May-2023	<b></b>	24-May-2023	

8. Choose end date of annual leave

		1	2	3	4	5	6	7	
		8	9	10	11	12	13	14	
		15	16	17	18	19	20	21	
		22	23	24	25	26	27	28	1
	Allowa	29	30	31	1	2	3	4	sted
8.3	25.00	5	6	7	8	9	10	11	
	0.00					Т	ODA	(	

## 9. Click on SUBMIT



10. You will get a notification to say that "Your Request has been successfully submitted".

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IME OFF	ACTIO	Your Request has been succe	essfully submitted.
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### **Cancelling Leave Request on Core Portal**

Go to https://my.corehr.com/pls/coreportal\_nuigp/i#EmpMain/mytime

#### 1. Click on My Time



2. On a leave request that has not been Approved or Rejected yet, click on the 3 dots

BOOI	TIME OFF	IONS -	
Su	Ibmitted		
A	pproved	:	
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## 3. Click on Cancel



4. You will get a notification to say "You have successfully cancelled this request."

		¢° 🔵
	You have successfully cancelled this requ ACTIONS	Jest
elled		
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#### How to Edit and Submit a Leave Request on Core Portal

Go to https://my.corehr.com/pls/coreportal\_nuigp/i#EmpMain/mytime

#### 1. Click on My Time



2. On a request that has not been Approved or Rejected yet click on the 3 dots

	BOOK TIME OFF ACTIONS -	
	Submitted	
	Approved	
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## 3. Click on Edit

4. Choose the part of the request you wish to edit, in this case the end date

rt Day	
d Date*	
-May-2023	
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5. Choose the new end date for the annual leave

	1990		~	<u> </u>		Ŭ	Ť	, ,	
		8	9	10	11	12	13	14	
n		15	16	17	18	19	20	21	
		22	23	24	25	26	27	28	
	Allowa	29	30	31	1	2	3	4	sted
1818	25.00	5	6	7	8	9	10	11	
	0.00					Т	ODA	Y	
			-						
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## 6. Click on SUBMIT



#### Checking Your Annual Leave Balance on Core Portal

Go to https://my.corehr.com/pls/coreportal\_nuigp/i#EmpMain/mytime

#### 1. Click on My Time



2. Go to the Balances section. Here you can see how many days you have remaining. Beside Annual Leave Click on VIEW to view more detailed information on your balance.



#### How to Submit a Flexi Leave Request in Core Portal

Go to https://my.corehr.com/pls/coreportal\_nuigp/i#EmpMain/mytime

#### 1. Click on My Time



2. Click on BOOK TIME OFF

e for XD, please go to the XD hub	to see the details. Learn More	
h Dashboards or Widgets		
<b>5</b> *	BOOK TIME OFF ACTION	IS -
rt Wed 24th May 2023		
l Wed 07th Jun 2023 omitted Wed 24th May 2023	Cancelled	
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## 3. Click on the drop down menu

oyee Dashboard > Book Time Off	N	at at	
reate New Leave Request	t		
зve Туре*	·	Part Day	
irt Date *		End Date*	
-May-2023		26-May-2023	
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## 4. Click on Flexi Leave

.eave Type *	<ul> <li>Part Day</li> </ul>	
Annual Leave		/ / / / / / / / / / / / / / / / / / -
Exam Leave	End Date *	
Flexi Leave	26-May-2023	
Library Eve/Sat Debit		
Other Absence		
Study Leave		

5. Click on calendar icon

Create New Leave Requ	est		
Flexi Leave	•	Part Day	0
Start Date *		End Date *	
26-May-2023	Ē	26-May-2023	<b></b>
Comments			
Balance Information			

## 6. Choose the start date of the leave



## 7. Click on the calendar icon

	,	
	End Date *	
<b></b>	26-May-2023	
		End Date* 26-May-2023

## 8. Choose the end date of the leave

	-	М	т	W	т	F	S	S	
		1	2	3	4	5	6	7	
		8	9	10	11	12	13	14	
		15	16	17	18	19	20	21	
		22	23	24	25	26	27	28	
	Allowa	29	30	31	1	2	3	4	ested
	25.00	5	6	7	8	9	10	11	
	0.00					Т	ODA	(	
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## 9. Click on SUBMIT



10. A notification will appear saying "Your Request has been successfully submitted."

s. Learn More			×
	Your Reque	est has been successfully submitted.	-64 -
IME OFF ACT			
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#### How to Clock Time in Core Portal

Go to https://my.corehr.com/pls/coreportal\_nuigp/i#EmpMain/mytime

#### 1. Click on My Time



2. Under My Clocking, click on REGISTER TIME



#### 3. Click on OK



4. A notification will appear saying "Your clocking has been successfully saved."

		۵	•
	Your clocking has been successfully sav	ved	Ĵ
elled			
nued Tango		Created w	ith Tango.us

### Submitting a Missed Clocking Request in Core Portal

Go to https://my.corehr.com/pls/coreportal\_nuigp/i#EmpMain/mytime

#### 1. Click on My Time



2. Under My Clocking, click on ACTIONS



### 3. Click on Missed Clocking Request



4. Click on of the calendar icon to choose the date of the missed clocking request.

6 21		
Aissed Clocking	Requests	
mployee Dashboard ゝ	Missed Clocking Requests	
	As fac and a state	
Date *		
	Time*	
Comments*		

## 5. Choose the date of the missed clock

Note that only missed clocks for the <u>current week</u> can be submitted, other dates will not be processed.

	М	т	W	т	F	S	S	- 20		
	1	2	3	4	5	6	7			
1.20	8	9	10	11	12	13	14			
-	15	16	17	18	19	20	21			
	22	23	24	25	26	27	28			
1	29	30	31	1	2	3	4			
	5	6	7	8	9	10	11			
					т	ODAY	(			
Tango									Create	d with Tan

## 6. Type in the time of the clock that was missed

Note that this time is in 24-hour format.

oyee Dashboard					
ocking Requests	Requests	i an		35	Å
	<u></u>	Time * 09:05 09:05	Time	<b>_</b>	
Tango					Created with Tango.us

## 7. Click on Comments

Missed Clocking Rec Employee Dashboard > Misse	JUESTS d Clocking Requests	
Date* 24-May-2023	Time * 09:05	
Comments *		
Tanav		Created with Tango us

## 8. Type in a comment for the missed clock

A reason for the missed for the clock should be given here.

Date *	Time *		
24-May-2023	09:05	•	
Comments *			
Missed Clock this morning			

### 9. Click on SUBMIT



## 10. Once submitted a notification will appear saying "Missed Clocking Saved"

At this point the missed clocking request will go to your line manager for approval, they must action the request in the current week for it to be processed.



## **Core Portal Personal Details**

#### **Update Contact Details**

Go to https://uatmy.corehr.com/pls/coreportal\_nuigu/i#EmpMain/mytime

#### 1. Click on Side Navigation Profile Picture

Ny, Profile Aaron Croke 121248	My Requests		BOOK TIME OFF ACTION	5
Employee Dashboard	All Time	·		
() My Time	Annual Leave 1 Day(s)	Start Tue 11th Apr 2023 End Tue 11th Apr 2023 Submitted Mon 27th Mar 2023	Approved	
<ul> <li>Pay</li> <li>Learning And Development</li> </ul>	Annual Leave 2 Day(s)	Start Fri 03rd Mar 2023 End Mon 06th Mar 2023 Submitted Thu 16th Feb 2023	Approved	
Service	Annual Leave 3 Day(s)	Start Wed 04th Jan 2023 End Fri 06th Jan 2023	Approved	
Vacancies		Submitted Mon 19th Dec 2022	1 - 3 of 24	>
Pension			-	
	My Clocki	REGISTER TIME ACTIONS -	Balances	BALANCE
	Last Clock Time: N/A		Annual Leave 21.30 days	VIEW
Constant Constant				
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#### 2. To update Mobile Number, click on dots-vertical



## 3. Click on Edit

universityofgalway.ie	
	:
il.com	Edit
	Clear
Tango	l Created with Tango.us

## 4. Type in mobile number

Email Address		AARON.CROKE@universityofgalway.ie
Mobile Number		123456789
Personal Email Address	Loo Man 2001 Mar 2023	inebloggs1@gmail.com
	Edit Mobile Number	
11111	Mobile Number	
	123456788	
		9/80
My Address Details	CANCEL	ок
Wy Address Details		ter senences
Address Type		Address
Default Address		1 University Road Newcastle Galway H
Tango		Created with Tango.us

## 5. Click on OK

## dit Mobile Number Mobile Number 123456788 9/80 CANCEL OK Address 1 University Road Newcastle Galway H12 23U UB NUL Column Iteland Terges

## 6. To update personal email address, click on dots-vertical



## 7. Click on Edit



## 8. Type in email address

Email Address	Los Tue Man Apr 2020	AARON.CROKE@universityofgalway.ie
Mobile Number		123456788
Personal Email Address	End Mah 05th Man 2012	inehlongs1@gmail.com
	Edit Personal Email Address	
	Personal Email Address joebloggs12@gmail.com	21/80
My Address Details	CANCEL	ок
Address Type		Address
Default Address		1 University Road Newcastle Galway H1
Tango		Created with Tango.us

## 9. Click on OK



## 10. To update Home Address, click on dots-vertical



## 11. Click on Edit Address Details

	BALANCE
H12 23UG Ireland	VIEW :
	Edit Address Details
	View Map
	•
Tango	Created with Tango.us

## 12. Type "2 University Road"

Country *		My Contact Details	
Ireland	*	Search Address	
Address Line1		Address Line2	Addres
2 University Road		Newcastle	Galwa
kaowa As	17/60		
Address Line5			
Post Code Prefix		Post Code Suffix	

## 13. Click on SAVE



#### Update Next of Kin Details

Go to https://uatmy.corehr.com/pls/coreportal\_nuigu/i#EmpMain/mytime

#### 1. Click on Side Navigation



2. Click on Next Of Kin

Aaron Croke, Administrative Employee Dashboard > Aaron Croke, Adm	Assistant, Human Resources ( inistrative Assistant, ⊞uman Res	Office
EMPLOYEE DETAIL	My Contact Details	
Contacts	Email Address	
Next Of Kin	Mobile Number	
Known As	Personal Email Address	
Dependants		
Documents		
Bank Detail		
īngo		Created with Tango.

## 3. Click on Forename

Administrative	Assistant, Human Resou ninistrative Assistant, Human Res	rces Office
DETAIL	My Next of Kin Forename Jane	Details Surname Doe
Development	Phone 987654321	Start Fri 03rd Mar 2023 End Mon O6th Mar 2023 Submitted The 16th Feb 2023
	Comments	Start Web 04th Jun 2023 End Fin 05th Jun 2029 Submitted Mon 19th Dec 2022
Tango		Created with Tango.us

#### 4. Click on SAVE



## Update Dependent Details

Go to https://uatmy.corehr.com/pls/coreportal\_nuigu/i#EmpMain/mytime

## 1. Click on Side Navigation

Ny Aaron Croke Profile 121248	My Requests		BOOK TIME OFF ACTION	5-
Employee Dashboard	All Time	·		
🕓 My Time	Annual Leave 1 Day(s)	Start Tue 11th Apr 2023 End Tue 11th Apr 2023 Submitted Mon 27th Mar 2023	Approved	
<ul> <li>Pay</li> <li>Learning And Development</li> </ul>	Annual Leave 2 Day(s)	Start Fri 03rd Mar 2023 End Mon 06th Mar 2023 Submitted Thu 16th Feb 2023	Approved	
Service	Annual Leave 3 Day(s)	Start Wed 04th Jan 2023 End Fri 06th Jan 2023 Submitted Mon 19th Dec 2022	Approved	
			1 - 3 of 24 🛛 🔨	>
Pension				
	My Clocki	REGISTER TIME ACTIONS -	Balances	BALANCE
	Last Clock Time: N/A		Annual Leave 21.30 days	VIEW
Tango				Created with Tango.us

2. Click on Dependants

EMPLOYEE DETAIL	My Contact Details	
Contacts	Email Address	
Next Of Kin	Mobile Number	
Known As	Personal Email Address	
Dependants	Armital Leave	
Documents	🗢 brada - marti	
Bank Detail		
✓ DIVERSITY		
✓ CONTRACT	My Address Details	
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## 3. Click on ADD

ACTIONS -		
Country of Birth	Nationality	ADD
ξE		
Tango		Created with Tango.us

## 4. Type in details of dependent

ependents , Administrative As nployee Dashboard > Aaron Croke, Administr	sistant, Human Resources rative Assistant, Human Res > Depend	Office lents			
Name* Johnny Doe-Bloggs	Date Of Birth * 01-Jan-2012	<b></b>	Country Of Birth * Ireland	Child No	*
Gender* Male <del>-</del>	Relationship * Son		Nationality* rish	•	
And and a second se			Irish		
Comments			Northern Irish		
Copper and the second sec					

## 5. Click on SAVE



## Update Bank Details

It is not possible to update bank details through Core Portal at this time. To update your bank details please complete the online form and a member of HR will process this for you.

Change of Bank Details Request (office.com)